

Plant Healthcare Consultants



American Society of Consulting Arborist • International Society of Arboriculture

Massachusetts Arborist Association • Massachusetts Tree Wardens and Foresters Association

TREE INVENTORIES • APPRAISALS • DIAGNOSIS • TREE RISK ASSESSMENTS

Tree Risk Assessment of White Oak Hunnewell Elementary School 28 Cameron St, Wellesley, MA 02482

Prepared for:

Brandon Schmitt, Director Wellesley Natural Resources Commission 525 Washington Street Wellesley, MA 02482

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December 18, 2019

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Introduction

Ms. Danielle Marini, on behalf of Brandon Schmitt, Director of Wellesley Natural Resource Commission, contacted our office on December 6, 2019 with concerns for the large oak tree located in the courtyard of the Hunnewell Elementary School in Wellesley, MA. Ms. Marini informed us that they were interested in a Level III Tree Risk Assessment of the tree. We agreed to assist in the matter and our services as Consulting Arborists were retained.

Summary

A site visit was scheduled for December 18, 2019 at 12:30 pm. Mr. Schmitt met us at the Hunnewell Elementary School and showed us the tree: a 50" Diameter at Breast Height (DBH) Quercus alba (White oak).

We performed a Level III inspection of the Quercus rubra. We took measurements, collected data and took photographs. The inspection included a visual inspection of the entire tree as well as Resistograph readings of the trunk and root collar.

Background & History

Mr. Schmitt informed us that the Hunnewell Elementary School is going to be refurbished. Due to site constraints, including conservation land and property boundaries, this tree would not be able to be preserved in its current location. As the tree has historical significance, the local community has expressed an interest in the feasibility of transplanting the Quercus alba to a new location.

Prior to beginning any fundraising drives a determination as to the tree's health and structural integrity is sought. Additionally, an opinion was requested as to the likelihood of the tree surviving the stress of a transplant.

It was decided to have Consulting Arborists perform a Level III Tree Risk Assessment to establish answers to the questions about this tree.

Assignment

The purpose of this assignment was to ascertain the risk, if any, of either the whole tree or tree parts. A Level III Tree Risk Assessment was performed and an International Society of Arboriculture (ISA) Tree Risk Assessment Form was competed and accompanies this report (See ISA Tree Risk Assessment Form, pages #19 & #20) along with results of Resistograph measurements and locations (See Resistograph Measurements, pages #7 - #15).

Opinions regarding tree health and likelihood of surviving a transplant are also components of this assignment.

Limits of Assignment

The recommendations and conclusions provided in this report are based on visual observations as well as examinations of the plants interiors with the use of a Resistograph. No soil or plant tissue samples were taken for submission to a laboratory for testing.

NOTE Arborist are tree specialists who use their education, knowledge, training and experience to examine trees, recommend measures to enhance the beauty and health of trees, and attempt to reduce the risk of living near trees. Clients may choose to accept or disregard the recommendations of the arborist, or seek additional advice. Arborist cannot detect every condition that could possibly lead to the structural failure of a tree. Trees are living organisms that fail in ways we often do not fully understand. Conditions are often hidden within trees and below ground. Arborist cannot guarantee that a tree will be healthy or safe under all circumstances, or for a specified period of time. Likewise, remedial treatments, like medicine, cannot be guarantees. Treatment, root cutting, pruning and removal of trees may involve considerations beyond the scope of the arborist's services such as property boundaries, property ownership, site lines, disputes between neighbors, etc.

Purpose and Use of Report

The purpose of this report is to provide the Wellesley Natural Resource Commission with as much information as possible regarding the heath and structural integrity of the Quercus alba. With this information and our recommendations they can decide what action, if any, to take to regarding transplanting the tree or to manage potential risk and public safety.

This report is the property of the Wellesley Natural Resource Commission and is to be used and shared, as they deem necessary.

Observations

During the visual component of the inspection the following observations were made:

- A large, open crack is present on the west side of the tree, starting at the ground running up the trunk approximately 3 feet (See Photos 1-4, page #16).
- Several cracks are forming on the south and southwest side of the tree, evidenced by fissures in the bark (See Photo 5, page #17).
- Old pruning cuts are not forming healthy calluses thus not compartmentalizing well (See Photo 6, page #17).
- Cavities are present in the limbs of the tree (See Photos 7 & 8, page #17).
- Branch unions with included bark are present (See Photo 9, page #18).
- Several major limbs are developing stress crack due to overloading (See Photo 10, page #18).
- The tree has a lean to the east, towards the school entrance, and is lacking supporting buttress roots on that side if the tree (See Photos 11 & 12, page #18).

During the Level III Tree Risk Assessment nine Resistograph readings were taken on the Quercus alba; 5 on the trunk and 4 on the root collar (The Red Arrows represent the Trunk Measurement points, the Green Arrows represent the Root Measurement points (See Photos accompanying the Resistograph readings, pages #7 - #15). The results are reported and discussed in the Discussion section below. The 5 readings on the trunk reported solid wood throughout, as did four of the 4 root collar readings.

Discussion

The observations of the visual inspection are discussed below:

- A large, open crack is present on the west side of the tree, starting at the root and running up the trunk approximately 3 feet This is a major concern, cracks of this nature can severely comprise the structural integrity of the tree. Cracks like this typically continue to get larger with tree growth until the tree's threshold for supporting its own weight is surpassed and the entire tree fails.
- Several cracks are forming on the south and southwest side of the tree, evidenced by fissures in the bark These stress crack are precursors to open cracks that can have the same effects as above. Also, additional cracks tend to work in tandem with existing cracks compounding the potential for tree failure.
- Old pruning cuts are not forming healthy calluses As a result the wounds are not compartmentalizing well which allows decay to enter into the limbs and trunk of the tree. Decay in these tree parts can be failure points.
- Cavities are present in the limbs of the tree As described above, these cavities are allowing decay into the tree parts providing potential failure points.
- Branch unions with included bark are present Branches that growth along side each other but independently are natural weak points. These two branches grow and press against each other. The wood fibers do not interlace and form strong union. Eventually, failure occurs.
- Several major limbs are developing stress crack due to overloading It is not uncommon for
 mature trees to grow and amass more weight on the branches than they can safely support.
 When this happens stress cracks form, as in the trunk. Eventually, the limb fails at these
 defect points.
- The tree has a lean to the east, towards the school entrance, and is lacking supporting buttress roots on that side if the tree It is common for trees to develop a lean when they grow. This process is called tropism. When a tree develops a lean it tends to grow reaction wood to support the lean. Deciduous trees grow compaction wood under the lean, supporting from the bottom. This lean lack supporting buttress roots on the east side, limiting the support to the lean.

A Resistograph is an electronic high-resolution needle drill resistance measurement device. A thin, long needle is driven into the wood. The electric power consumption of the drilling device is measured, recorded and printed. Resistographs provide a high linear correlation between the measured values and the density of the penetrated wood. The graphical output allows us to interpret the relative density of the wood, can show wood degradation as well as cavities in the interior of a tree part.

Interpreting the Graph

• The results are read from left to right and represent the resistance of the wood as the drilling needle enters the tree.

- The depth of the measurement is shown on the scale, in inches, at the bottom of the graph.
- Peaks in the amplitude represent more dense wood were as dips in the amplitude show relatively less dense wood.
- Initial drops in the curve are typical because the drill is entering through the bark and it measures less resistance in the softer bark.
- Fluctuations are normal as the needle passes through the wood. The green line is used to see an average of the curve.
- Short dips indicate are not a concern as it is common for minor defects to occur in a tree part. This can be a result of an old wound that has compartmentalized, a poor growing year, etc. These small dips are not a concern.
- If resistance drops off completely or represents more than 30% of the would profile a potential risk is identified.

Nine measurements were taken on the Quercus alba in the courtyard of the Hunnewell Elementary School, Wellesley, MA. Four measurements were taken on the trunk at approximately 4 feet from the ground, at each compass points; W-N-E-S. Four measurements were taken into the root collar at ground level, also at the compass points; W-N-E-S. An additional measurement was taken approximately 3 feet from the ground, across the open crack in the trunk on the north side of the tree.

All the measurements showed sound wood throughout, with the exception of the area of the crack in the trunk, as to be expected. The tests did not return areas of decay or cavities in the trunk of the tree.

Conclusion

Based on our training, education and many years of experience in the field of Arboriculture it is our opinion that the Quercus alba, in its current state, is a High Risk tree. Despite the fact that the Resistograph did not show interior decay the tree still presents a risk due to the other factors discovered in the visual inspection. This conclusion based on performing an ISA Level III Tree Risk Assessment and the results are compiled on the accompanying ISA Tree Risk Assessment Form.

Based on our findings we find it highly unlikely that the Quercus alba would survive a transplant.

Recommendations

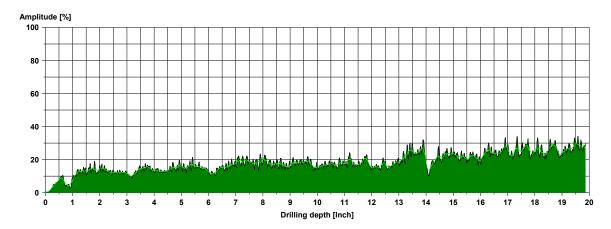
It is our recommendation that the 50" DBH Quercus alba in the courtyard of the Hunnewell Elementary School be removed immediately. Due to the foot traffic and proximity to the building it present a High Risk to public safety.

We advise limiting the pedestrian traffic under the Quercus alba as much as possible until the tree can be removed.

Resistograph Measurements

Measuring / object data

Measurement no. : 1 ID number	Needle speed : 3000 r/min Needle state : Tilt : 0° Offset : 68/331 Avg. curve : 50 values	Diameter: 50,0 " Level: 48,0 " Direction: W Species: Quercus alba Location: Trunk Name:
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Assessment

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From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 " :

Comment

Sound wood throughout.

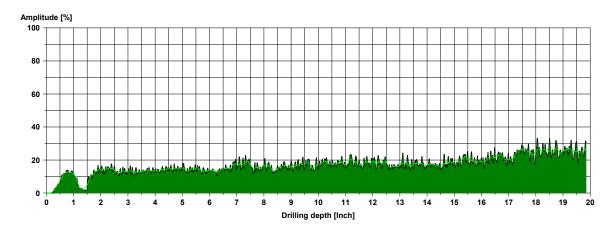
Measurement01.rgp



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Measurement no.	: 2	Needle speed	: 3000 r/min	Diameter	: 50,0 "
ID number	: Trunk 2	Needle state	:	Level	: 48,0 "
Drilling depth	: 19,850 "	Tilt	: 0°	Direction	: N
Date	: 18.12.2019	Offset	: 64/314	Species	: Quercus alba
Time	: 12:42:31	Ava. curve	: 50 values	Location	: Trunk
Feed speed	: 20 "/min	•		Name	:



Assessment

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From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 ":

Comment

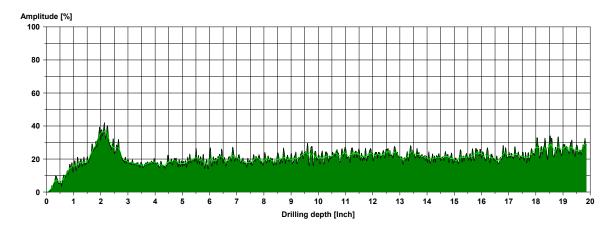
Sound wood throughout.

Inital dips represent passing through the bark.

Measurement02.rgp



Measurement no. ID number Drilling depth Date Time	: Trunk 3 : 19,854 " : 18.12.2019 : 12:44:29	Needle speed Needle state Tilt Offset Avg. curve	1: 3000 r/min : : 0° : 64/311 : 50 values	Level Direction Species Location	: 48,0 " : E : Quercus alba
Time Feed speed	: 12:44:29 : 20 "/min	Avg. curve	: 50 values		: Trunk :



Assessment

Comment

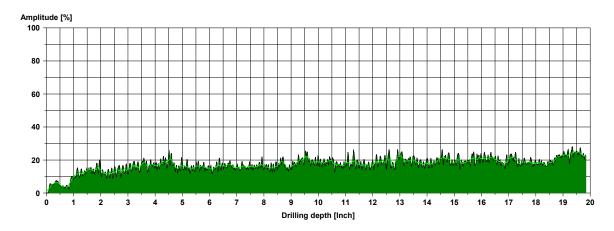
Sound wood throughout.

Peak at 2 inches represents passing an old wound where callus is present. Calluses tend to be more dense.

Measurement03.rgp



Measurement no ID number Drilling depth Date Time	: 4 : Trunk 4 : 19,846 " : 18.12.2019 : 12:46:09	Needle speed Needle state Tilt Offset Avg. curve	1: 3000 r/min : : 0° : 66/311 : 50 values	Level Direction	: 48,0 " : S : Quercus alba
Time Feed speed	: 12:46:09 : 20 "/min	Avg. curve	: 50 values	Location Name	: Trunk :



Assessment

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From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 ":

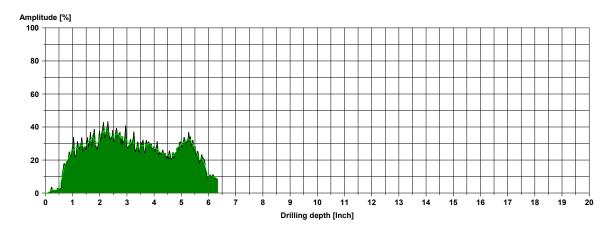
Comment

Sound wood throughoput.

Measurement04.rg



Measurement no. ID number Drilling depth Date Time	: Root 1 : 6,335 " : 18.12.2019 : 12:48:06	Needle speed Needle state Tilt Offset Avg. curve	Level Direction Species Location	: 4,0 " : W : Quercus alba : Roots
Feed speed	: 20 "/min		Name	:



Assessment

			0,00 ":
From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 ":

Comment

Sound wood throughout.

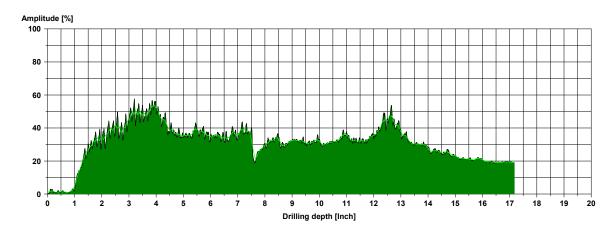
Measurement05.rgp



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	Speed : 3000 r/min Diameter : 17,5 " State : Level : 4,0 " Evel : 3/307 Species : Quercus albas Location : Roots Name : 1 Name : 1
--	--



Assessment

From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 " :

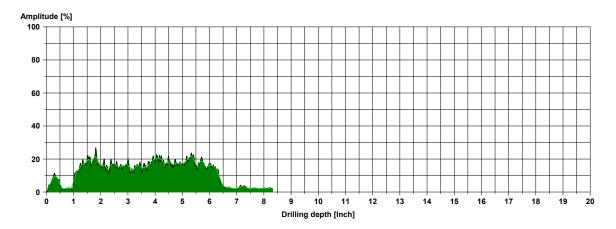
Comment

Sound wood throughout with a slight dip at 7.5".

Measurement06.rg



Measurement no. : 7 ID number : Root 3 Drilling depth : 8,319 " Date : 18.12.2019 Time : 12:50:40 Feed speed : 20 "/min	Needle speed : 3000 r/min Needle state : Tilt : -56° Offset : 42/302 Avg. curve : 50 values	Diameter: 6,5 " Level: 4,0 " Direction: E Species: Quercus albas Location: Roots Name:
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Assessment

From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 " :

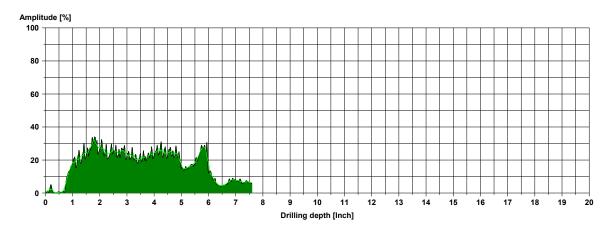
Comment

A slight bit of insiped decay from .5-1". Sound throughout the rest.

Measurement07.rgp



Drilling depth Date	: Root 4 : 7,598 " : 18.12.2019	Needle speed Needle state Tilt Offset	: : -65° : 45/472	Level Direction Species	: 4,0 " : S : Quercus alba
	: 12:51:27 : 20 "/min	Avg. curve	: 50 values	Location Name	: Roots



Assessment

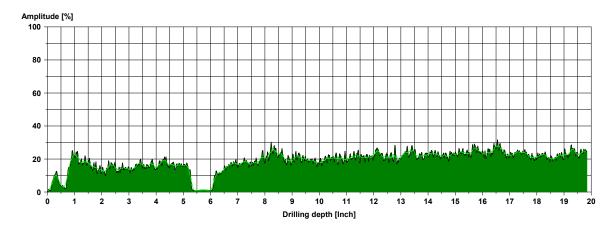
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From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 ":

Comment

Some decay at the root surface then again at 6".
Only slight decay.

Measurement08.rgp





Assessment

From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 " :
From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 ":
From	0,00 "	to	0,00 ":

Comment

Sound wood is present throughout with the exception of the crack.

The drop at from 5.5 to 6 inches represents the crack, not decay or a cavity.

Measurement09.rgp



Photographs

Photo 1 Photo 2









Photo 3 Photo 4

Photo 5 Photo 6



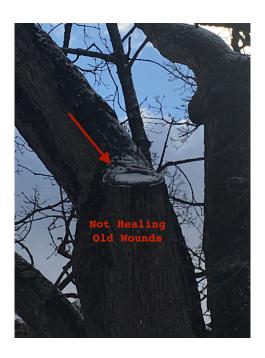
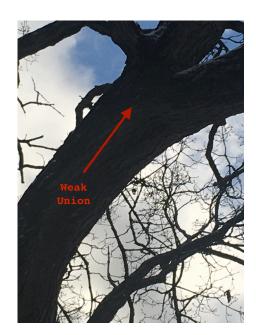






Photo 7 Photo 8









ISA Tree Risk Assessment Form

ISA Basic Tree Risk Assessment Form

Client Town of Wellesley - Natural Resource Commission - Brai	ndon Schmitt	DateDecemb	er 18, 2	019	Time 12:30 F	PM				
Address/Tree location Hunnewell Elementary School Courtyard -										
Tree species Quercus alba (White oak)	dbh <u>50"</u>	Height <u>48'</u>		Crown	spread dia5	50'				
Assessor(s) Carl A. Cathcart & Daniel E. Cathcart	Tools usedResi	stograph, Clinomete	r, DBH 1	Гаре	Time frame 1)	/ear				
т	arget Assessment									
Target description		Target protection	Target within drip line	Target within about 1x Ht.	Occupancy rate 1-rare 2-occasional 3-frequent 4-constant	Practical to move target?	Restriction practical?			
1 School Building		No	Х		4	N	N			
2 Pedestrian Traffic		No	Х		2	N	Υ			
3					İ					
4					i					
	Site Factors									
History of failures		Topography	, Flat⊠	Slope]% .	Aspect				
Vigor Low □ Normal ☑ High □ Foliage None (seasonal)	acted Pavement of	over roots □ □ Heavy rain □ De Profile) □ Normal	% Desc scribe_	ribe						
Pests / Biotic Species failure profile Branches ☐ Trunk ☐ Roots ☐ Describe										
Species failure profile Branches Li Trunk Li Roots Li Describe_										
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Wind exposure Protected □ Partial □ Full □ Wind funneling □ Crown density Sparse □ Normal □ Dense □ Interior branches										
Recent or expected change in load factors	3 Tew En Norman	VIIIes/II	iisticto	C/ 141033						
Tree Defects and Condi	tions Afforting th	a Likalihaad of Fail								
			uie							
Unbalanced crown □ LCR% Dead twigs/branches □% overall Max. dia Broken/Hangers Number Max. dia Over-extended branches □ Pruning history	Codom Weak a	🗓 inant 🗓								
Crown cleaned ☑ Thinned ☑ Raised Reduced ☑ Topped ☐ Lion-tailec	d Conks	us branch failures □ _ Missing bark □ Canker □ Hear	s/Galls/E	Burls decay	Cavity/Nest hole Similar branches Sapwood damag	<u>4"</u> % c present ge/decay	 			
Reduced 🖸 Topped 🗍 Lion-tailed Flush cuts 🗆 Other	□ Conks □ Respon	us branch failures 🗆 _ Missing bark 🗆 Canker Hear use growth	s/Galls/E	Burls decay	Cavity/Nest hole Similar branches Sapwood damag	<u>4"</u> % c present ge/decay	 			
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		- 1						Improbable	Possible	Probable	Imminent	Very low	Low	Medium	High	Unlikely	Somewhat	Likely	Very libely	Negligible	Minor	Significant	Severe	(fram Matrix 2)
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Probable	Unlike	ely	Unlik	kely	Som	newhat likely	Likely							1	_			_			1			
Possible	Unlike	ely	Unlik	kely		Unlikely	Somewhat like	ly																
Improbable	Unlike	ely	Unlik	kely		Unlikely	Unlikely			ě				t			-	+		-	۰			
Matrix 2. Risk	rating i	matr	ńx.					_		-	+		-	+	-		-	+		-	+	-		
Likelihood				_	_	nces of Failur												_			Ш			
Failure & Im		Ne	gligible	Min	_	Significant					1													
Very like Likely	ly		Low	Mode		High High	Extreme High	+							8			Į.						
Somewhat	likely		Low Moderate			Moderate															No	orth		
Unlikely	_		Low	Lou		Low	Low					- 1			4						_		-	
Notes, expla	nation s alba is	ns, d	lescriptio	ons Tree and	l miti	gation is not	practicle												/					1
Removal she	ould be	dor	ne as soor	n as pos	sible										-1				(1
Restricting t	raffic u	nde	r the tree	as muc	h as p	oossible shou	ild be done								1				1					
		_						_				ノ			1	-			1	/				
Mitigation o	ntions							_												0.7				
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3																			_ R	esid	ual	risk	_	
4																_	_		_ R	esid	ual	risk	_	
Overall tree	risk ra	ting		Low		Moderate □	High 🖾 Ex	trem	ne 🗆															
Overall resid	dual ris	k	None D	Low		Moderate □	High 🖟 Ex	trem	ne 🗆		Rec	omi	mer	ded	ins	pec	tion	inte	erva	_				
Data ☑ Final	□Pre	limi	nary Ad	vanced	asses	sment need	ed □No □Yes	Тур	e/Re	asor	n _	Resis	stog	raph	use	ed - 1	no in	terio	or de	ecay	four	nd		
Inspection li	mitatio	ns [None D	Visibili	ty 🗆	Access □Vir	nes 🗆 Root col	lar b	urie	d D	escr	ibe				23111								<u> </u>
This datasheet wa	produce	d by t	he Internatio	anal Societ	y of Ar	boriculture (ISA)	- 2017																F	age 2 of 2

Glossary of Terms

Branch Union The structural union of a lateral branch to the tree stem.

Canopy The part of the crown composed of leaves and small twigs.

Certified Arborist A professional arborist possessing current certification issued by the

Massachusetts Arborists Association (MAA) and/or the International

Society of Arboriculture (ISA)

Clinometer A device used to measure the height of an object

Co-dominant equal in size and relative importance usually associated with either the

trunk/stems or scaffold limbs/ branches in the crown.

Crown The upper part of a tree, measured from the lowest branch, including all

the branches and foliage

DBH Stands for Diameter Breast Height. The diameter of a tree measured at

4.5 feet above the ground.

Drip-line Perimeter of the area under a tree including the branches and leaves

Establishment The process of a tree becoming acclimated to a new environment, usually

correlating the new root development that can sustain normal biological

functions of the tree

Included Bark An inherent weak point where two or more stems grow independently

pressing on one another

ISA International Society of Arborists, a global, professional association of

arborist

Level II Tree Risk Assessment A visual assessment only. The tree is inspected from the ground only

and diagnostic tools used

Level III Tree Risk Assessment I more intensive inspection of the tree using diagnostic tool, such as a

Resistograph and may also include inspection in the tree canopy

Pruning Systematic removal of branches of a plant usually a woody perennial

Resistograph I diagnostic tool used to examine the interior of a tree to determine decay

or cavities

Target Person or property at risk of being struck is a tree, or tree part, fails

Tropism the turning of all or part of an organism in a particular direction in

response to an external stimulus, e.g. sunlight

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Certification of Performance

Plant Healthcare Consultants certify that:

- 1. We have personally inspected the tree and property referred to in this report and have stated our findings accurately.
- 2. We have no current or prospective interest in the trees or the property that is the subject of this report and have no personal interest or bias with respect to the parties involved.
- 3. The analysis, opinions and conclusions stated herein are our own and are based on current scientific procedures and facts.
- 4. Our analysis, opinions and conclusions were developed and this report has been prepared according to commonly accepted arboricultural practices.
- 5. No one provided significant professional assistance to us, except as indicated within the report.
- 6. Our compensation is not contingent upon the reporting of a predetermined conclusion that favors the cause of the client or any other party or upon the results of the assessment, the attainment of stipulated results, or the occurrence of any subsequent events.

We further certify that Plant Healthcare Consultants is a member in good standing of the Massachusetts Arborist Association, American Society of Consulting Arborists, the International Society of Arboriculture and Massachusetts Tree Wardens and Foresters Association. We have been involved in the field of Arboriculture for over 60 years.

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